



## SAN DIEGUITO RIVER VALLEY LAND CONSERVANCY LEGACY CIRCLE NOTIFICATION

1. I/We have created (or will create) a bequest or other legacy gift for the San Dieguito River Valley Land Conservancy (the Conservancy) in my/our (select all that apply):

Will       Retirement plan or IRA       Other beneficiary designation  
 Living trust       Life insurance policy       Other \_\_\_\_\_

2. The gift will take effect upon my death or upon the death of the survivor of the two of us.

3. (Optional) The gift will consist of the following types of assets:

Cash       Real Estate       Securities       Other \_\_\_\_\_

4. This Notification is not a legally binding pledge and I/we may revise or revoke it at any time.

Date: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name      Print Name

\_\_\_\_\_  
Signature      Signature

Do you authorize the Conservancy to identify you publicly as member(s) of the Legacy Circle?  
Please initial one:

Yes     No     Yes     No

**Please note:** For the purpose of identifying the Conservancy as your beneficiary, the correct name of the organization is: SAN DIEGUITO RIVER VALLEY LAND CONSERVANCY  
Employer Identification Number is 33-0191722.

All donors are encouraged to consult with their attorneys, accountants, and other financial advisors to determine the tax and other legal implications of their gifts and for assistance in structuring the gifts. **Please email completed form to [sdrvc@sdrvc.org](mailto:sdrvc@sdrvc.org).**