



SECURITIES TRANSFER REQUEST FORM

Shares can be transferred directly from your brokerage account to The Conservancy's account. Please complete the form below and send one copy to your broker and email one to The Conservancy at sdrvc@sdrvc.org.

Please call (858) 866-6956 or email sdrvc@sdrvc.org with any questions.

Date: _____

Your Broker's Name: _____

Brokerage Firm: _____

Broker's Phone Number: _____

Please accept this letter as your authorization to irrevocably transfer:

Name of Stock: _____

Number of Shares: _____

Account title at brokerage firm,
e.g. John Smith Family Fund: _____

From (your) Account
Number: _____

Signature(s) of Account
Owner(s) _____

Please transfer to The Conservancy's account at:

Account Name: San Dieguito River Valley Land Conservancy
NATIONAL FINANCIAL SERVICES (Broker-dealer for our

Brokerage Firm: Brokerage Firm: U.S. Bancorp Advisors)

DTC#: 0226

F/B/O Account #: 0BP-362190

Broker's Phone Number: 1-800-634-1100

Tax ID #: 33-0191772

This gift is designated for: General Support

If other, please specify program: _____